

Introductory sub-table (I)(a)

Name of the Company: VHCL INDUSTRIES LIMITED			
Scrip Code,Name of the scrip, class of security: 522233 EQUITY			
Share Holding As on: 30th June, 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		31651970	100

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	8003501	8003501	25.29	25.29	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	15000000	15000000	47.39	47.39	6030390	40.20
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	11	23003501	23003501	72.68	72.68	6030390	26.22
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	23003501	23003501	72.68	72.68	6030390	26.22

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	1	1650	0	0.01	0.01	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
(h-i)		0	0	0	0.00	0.00	0.00	0.00
(h-ii)		0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	1	1650	0	0.01	0.01	0.00	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	50	43435	36285	0.14	0.14	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7171	1534109	446359	4.85	4.85	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	6995160	4345734	22.10	22.10	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Members	9	30265	30265	0.10	0.10	0	0.00
(c-ii)	Market Maker							
(c-iii)	Qualified Foreign Investor							
(c-iv)	Non Resident Indians (Repat)	102	40550	6500	0.13	0.13	0	0.00
(c-v)	Non Resident Indians (Non Repat)	9	3300	3300	0.01	0.01	0	0.00
	Sub-Total (B)(2)	7403	8646819	4868443	27.32	27.32	15.38	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7404	8648469	4868443	27.32	27.32	15.38	0.00
	TOTAL (A)+(B)	7415	31651970	27871944	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	7415	31651970	27871944	100.00	100.00	6030390	19.05

Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
<i>(I)</i>	<i>(II)</i>	<i>(III)</i>	<i>(IV)</i>	<i>(V)</i>	<i>(VI)=(V)/(III)*100</i>	<i>(VII)</i>	<i>(VIII)</i>	<i>(IX)</i>	<i>(X)</i>	<i>(XI)</i>	<i>(XII)</i>
1	API INDUSTRIES PRIVATE LTD.	15000000	47.39	6030390	40.20	19.05		0		0	47.39
2	PANKAH HARILAL VALIA	4050000	12.80	0.00	0.00	0.00		0		0	12.80
3	BHARAT HARILAL VALIA	3150000	9.95	0.00	0.00	0.00		0		0	9.95
4	LALITA PRAFUL JHAVERI	253173	0.80	0.00	0.00	0.00		0		0	0.80
5	ATUL MEHTA	110500	0.35	0.00	0.00	0.00		0		0	0.35
6	NIMESH JOSHI	110000	0.35	0.00	0.00	0.00		0		0	0.35
7	HARDIK BHARAT VALIA	75000	0.24	0.00	0.00	0.00		0		0	0.24
8	DAKSHA PANKAJ VALIA	75000	0.24	0.00	0.00	0.00		0		0	0.24
9	BHUSHAN PANKAJ VALIA	75000	0.24	0.00	0.00	0.00		0		0	0.24
10	ILA BHARAT VALIA	75000	0.24	0.00	0.00	0.00		0		0	0.24
11	JAYESH PRAFULL JHAVERI	29828	0.09	0.00	0.00	0.00		0		0	0.09
TOTAL		23003501	72.68	6030390	26.22	19.05	0	0	0	0	72.68

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MAHESH RAMDAS THAKKER	783084	2.47	0	0	0	0	2.47
2	BHUPENDRA KUMAR M AGARWAL	765000	2.42	0	0	0	0	2.42
2	URMILADEVI B AGARWAL	751800	2.38	0	0	0	0	2.38
3	ROHAN H. MEHTA	451500	1.43	0	0	0	0	1.43
								0.00
TOTAL		2751384	8.69	0	0	0	0	8.69

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0	0	0	0	0.00
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00